

“SANOAT VA XIZMAT KO'RSATISH SOHALARINING RAQAMLI TRANSFORMATSIYASI: TENDENSIYALAR, BOSHQARUV, STRATEGIYALAR”

**Xalqaro ilmiy-amaliy anjuman materiallari to'plami
2022 yil 2-3 mart**



**"Digital Transformation of Industry and Services: Trends,
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March 2-3, 2022**

**«Цифровая трансформация промышленности и сферы услуг:
тенденции, управление, стратегии» сборник тезисов
2-3 марта 2022 года.**

**OLIIY VA O'RTA MAXSUS TA'LIM VAZIRLIGI
BUXORO DAVLAT UNIVERSITETI
IQTISODIYOT VA TURIZM FAKULTETI**

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ПРОМЫШЛЕННОСТИ И СФЕРЫ УСЛУГ:
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3. <https://lex.uz> sayti
4. <https://qalampir.uz> sayti
5. <https://yuz.uz/-> maqola, O‘tkir Abdukarimov, O‘zbekiston Respublikasi Prezidenti huzuridagi Davlat xizmatini rivojlantirish agentligi Toshkent shahar filiali Inson resurslari va kadrlar salohiyatini rivojlantirish bo‘limi bosh inspektori
6. <https://my.mehnat.uz> - sayti

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THE ROLE OF STRATEGIC TRADE POLICY IN THE ECONOMIC DEVELOPMENT OF THE COUNTRY

Annotatsiya. Ushbu maqolada strategik savdo siyosatining O‘zbekiston iqtisodiy rivojlanishidagi ko‘rsatkichlari, strategik savdoga ta’sir etuvchi omillar, O‘zbekistonda asosiy kapitalga kiritilgan investitsiyalar tarkibi haqidagi tahliliy ma’lumotlar berilgan.

Kalit so‘zlar: strategik savdo, import, eksport, investitsiya, diversifikatsiya, konseptual model, ixtisoslashuv, tovar aylanmasi, YaIM.

Аннотация. В данной статье представлена аналитическая информация о показателях стратегической торговой политики в экономическом развитии Узбекистана, факторах, влияющих на стратегическую торговлю, структуре инвестиций в основной капитал в Узбекистане.

Ключевые слова: стратегическая торговля, импорт, экспорт, инвестиции, диверсификация, концептуальная модель, специализация, товарооборот, ВВП.

Annotation: In this article, the indicators of strategic trade policy in the economic development of Uzbekistan, the strategic trade factors provide analytical information on the structure of fixed assets in Uzbekistan.

Keywords: Strategic trade, import, export, investment, diversification, conceptual model, specialized trade, GDP.

Throughout human development, countries’ economies have evolved through a number of development strategies. The strategic approach to international trade is an improved trade policy in recent years, and since 1980, most countries have pursued trade and economic relations in this way. What led to the emergence of foreign economic relations? Until the 18th century, scientists attributed the answer to the uneven distribution of the gifts of nature between different countries and peoples. The reason was simple: if one country had a marble mine and another had a gold mine, these countries would have to trade with each other and exchange marble for gold so that their kings could sit in a marble palace with a gold crown.

As a recent change in international trade theory, the term “strategic trade policy” has been much debated since the 1980s (Spencer and Brander (2008)). Such a policy can support the effectiveness of research, and thus the provision of additional benefits to local firms at the expense of the loss of local prosperity by foreign firms. As a widely used tool of this policy, export subsidies are approached strategically, taking into account the country's comparative advantages and opportunities in the sectors where the strategic trade policy is applied. However, in the context of global competition, trade barriers and subsidies to research and investment to support firms can also have strategic effects.

A number of important factors have been identified that could lead to the implementation of a strategic trade policy and affect its outcomes.

Accordingly, Figure 1 shows the conceptual framework of the factors to be considered in the implementation of strategic trade policy.

What stage of the country's development path plays a crucial role in determining the appropriateness and effectiveness of a strategic trade policy? In other words, going through a development trajectory helps determine a country's trade strategy. For example, if the economy is not sufficiently diversified as in the first phase (Figure 2), the industries will face a number of challenges, so that they should be additionally supported by the state, even if they are protected by trade barriers.

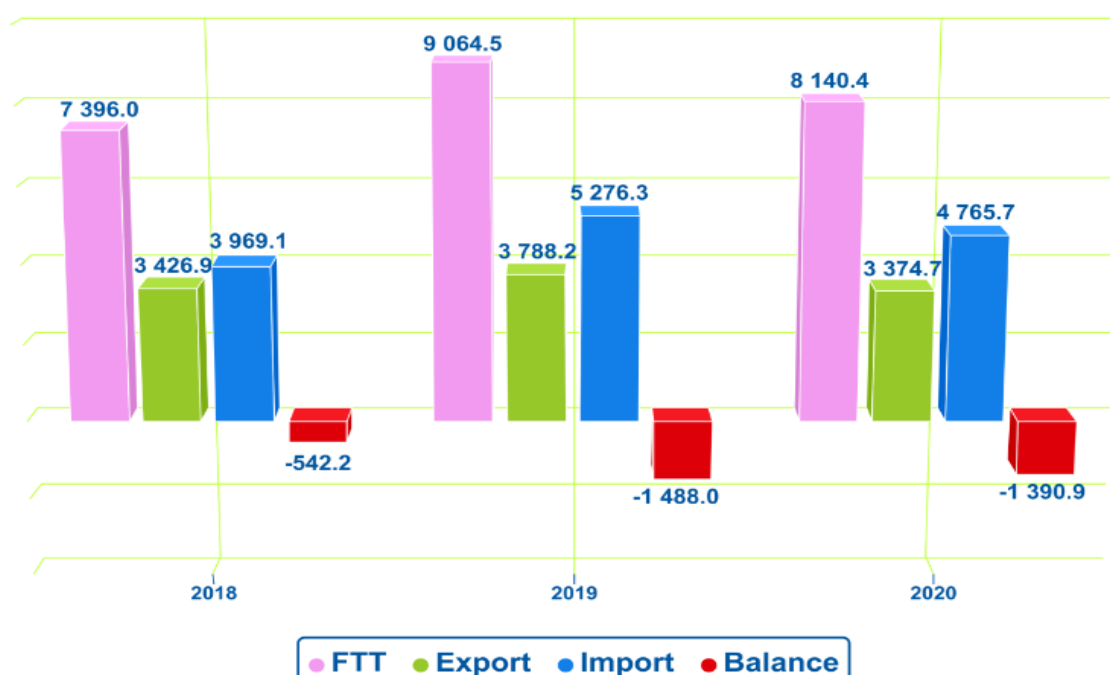
On the other hand, if the economy is sufficiently diversified, productivity opportunities and other industry-supporting policy effectiveness will increase. In this case, protectionist instruments such as trade barriers, instead of developing the industry, negatively affect them.

Since gaining independence, Uzbekistan has sought to impose trade restrictions. In addition to achieving some positive organizational and economic results, there were also negative socio-economic conditions associated with this policy.

First, a number of transnational corporations have set up operations in Uzbekistan to take advantage of trade restrictions. As a result, a favorable business environment has emerged for local businesses, which protects them from foreign competitors and has consumers of the products they produce. In addition, providing the local market with locally produced products and reducing economic dependence may be the achievements of Uzbekistan's trade policy.

According to the results of January-March 2020, the foreign trade turnover of the republic reached 8 140.4 million US dollars, which, compared to the same period last year, decreased by 924.1 million US dollars. Of the total FTT, exports reached \$ 3 374.7 million (a decrease of 10.9%) was recorded in January-March 2019, and imports were \$ 4 765.7 million (a decrease of (9.7%). A passive balance of foreign trade in the amount of \$ 1 390.9 million was recorded.¹

Dynamics of foreign trade turnover of the Republic of Uzbekistan
(January-March, million US dollars)



¹ file:///C:/Users/user/AppData/Local/Temp/Foreign%20economic%20activity.pdf

As a result of measures taken by the government of the republic to strengthen cooperation with the CIS countries and comprehensive support for foreign trade, the share of foreign trade of the CIS countries, compared to the same period in 2019, increased by 2.5% and their share in foreign trade, according to the results of January-March 2020, amounted to 36.2%.

Investments in fixed assets in Uzbekistan for 2002-2018 (in 2002 prices, billion soums), market size (GDP (in 2010, billions of US dollars)) and market openness (turnover (percentage to GDP)) information on

Investments in fixed assets (in 2002 prices), billion uzbek soum GDP (in 2010 prices), billion rubles Turnover in US dollars (percentage of GDP).

Table-1
Investment in fixed assets, GDP and foreign trade turnover in Uzbekistan, 2006-2021¹

	Investments in fixed assets (in 2006 prices), billion uzbek soums	GDP (in 2010 prices) ² billion dollars	Turnover (percentage of GDP)
2006	744.5	20.046	40.072
2007	1036.813	20.888	48.433
2008	939.0855	21.723	50.971
2009	1103.196	22.636	57.77
2010	1443.116	24.379	63.774
2011	1632.94	26.085	58.815
2012	1917.911	27.989	57.683
2013	2640.789	30.766	64.401
2014	3987.502	33.535	66.245
2015	8387.262	49.778	43.574
2017	9679.027	53.657	38.848
2018	10850.62	57.949	32.883
2019	11856.44	62.469	30.566
2020	25530,0*	76,733	46,722
2021	51980,0*	78,472	32,378

*** - Investments in fixed assets for 2020 and 2021 years are indicated in current prices.**

Empirical analysis shows that fixed capital investment is positively correlated with market size ($r = 0.996$). That is, in 2006-2021, the larger the market size of Uzbekistan, the greater the inflow of investment into the economy.

Another reason why developing countries are aiming to implement an import substitution strategy is that this strategy can encourage local parts manufacturers by increasing the demand for local parts and creating a conducive business environment. Implementation of import substitution policies has different effects on the final goods and components industry. Typically, trade barriers encourage local producers to take advantage of sales at relatively high prices. In particular, the barrier to imports of finished products has directly and indirectly stimulated the industry of these products and the components industry, respectively. As a result, the end product industry can expand its operations. In turn, this expansion will lead to an expansion of market demand for components and the development of the components industry. However, tariffs on

¹ State Statistics Committee of the Republic of Uzbekistan

² World Bank data

imports of components are leading to a crisis in the finished goods industry, and later in the components industry, although local manufacturers can benefit from this trade policy in the short term (Nurov (2017)).

The following areas are a priority in Uzbekistan's foreign trade, as well as economic, scientific and cultural ties:

- Further development and strengthening of the export potential of the republic, the formation of a specific strategic trade policy.
- Develop and implement special programs aimed at adapting to the competitive environment and gaining a foothold through membership in regional trade and economic blocs before implementing a policy of openness in foreign economic activity.
- Changing the structure of exports from raw materials and agricultural products to products produced in science-intensive industries.
- Ensuring the production of products that are in demand not only in the domestic market but also in the world market.

In short, Uzbekistan's integration and accession to international economic structures such as the WTO and the OSCE will allow us to strengthen our country's position in foreign trade and to pursue mutually beneficial cooperation.

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